

## **Restricted Jurisdictions**

The VERSE token sale is not available to accounts of users located in, established in, or a resident of Afghanistan, Belarus, Burma, Central African Republic, Cote D'Ivoire (Ivory Coast), Crimea region of Ukraine, Donetsk People's Republic and Luhansk People's Republic regions of Ukraine, Cuba, Iran, Iraq, Japan, Lebanon, Liberia, Libya, Nicaragua, North Korea, Mali, Somalia, Sudan, Syria, United States of America\*, Venezuela, Yemen, Zimbabwe.

\* The VERSE token sale is not available to U.S. Persons. A "U.S. Person" is defined as any natural person resident in the United States; any partnership or corporation organized or incorporated under the laws of the United States; any estate of which any executor or administrator is a U.S. person; any trust of which any trustee is a U.S. person; any agency or branch of foreign entity located in the United States; any non-discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary for the benefit or account of a U.S. person; any discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary organized, incorporated, or (if an individual) resident in the United States; and any partnership or corporation if organized or incorporated under the laws of any foreign jurisdiction and formed by a U.S. person principally for the purpose of investing in securities not registered under the U.S. Securities Act of 1933, unless it is organized or incorporated, and owned, by accredited investors (as defined in [17 CFR] § 230.501(a)) who are not natural persons, estates, or trusts.